

Traditional IRA / Roth IRA Direct Deposit Confirmation

Used to confirm a deposit of an
IRS tax refund

Modern Woodmen of America
1701 1st Avenue
Rock Island, Illinois 61201
1-800-447-9811
www.modern-woodmen.org

Modern Woodmen
FRATERNAL FINANCIAL 

Name and Address of IRA Holder (PLEASE PRINT)

Name: _____ Phone #: _____

Street: _____

City: _____ State: _____ Zip Code: _____

IRA Information

Traditional IRA	Roth IRA
Certificate Number: _____	Certificate Number: _____
Direct Deposit Contribution for: _____	Direct Deposit Contribution for: _____
Prior Tax Year* \$ _____	Prior Tax Year* \$ _____
Current Tax Year \$ _____	Current Tax Year \$ _____

*A direct deposit contribution designated for the prior tax year that is not received by Modern Woodmen Bank on or before the prior tax year tax filing deadline will be treated as a current tax year contribution.

Instructions

If your direct deposit request is being made to only one account, the request is made on the federal income tax return you are filing. For direct deposits to more than one account, you must complete and file IRS Form 8888 with your federal income tax return. You must indicate the amount to be deposited into your Traditional IRA and/or Roth IRA, provide the routing number of the financial institution receiving the direct deposit contribution and provide your account (certificate) number. Modern Woodmen Bank will receive the direct deposits. The routing number to be used is **071174512**. Be sure to provide your Traditional IRA or Roth IRA account (certificate) number and check the box entitled "savings." Please contact Modern Woodmen Bank at 1-877-255-2265 with any questions you have regarding the direct deposit.

This direct deposit confirmation form must be received by Modern Woodmen of America prior to receiving your direct deposit contribution. Please be sure your certificate number is listed correctly. State the anticipated amount to be received and the tax year for which the contribution will be used. Sign and return the form to:

Modern Woodmen of America
Advanced Sales Department
1701 1st Avenue
Rock Island, IL 61201

Signature and Authorization

I have instructed the IRS to directly deposit into my Traditional IRA or Roth IRA all or part of my federal income tax refund (up to the applicable tax year contribution limit) as a contribution to my Modern Woodmen of America qualified annuity. I authorize Modern Woodmen Bank to receive the direct deposit and instruct that upon receipt of the direct deposit they transfer my contribution to Modern Woodmen of America for such funds to be placed into my designated IRA or Roth IRA as a contribution.

X

Signature

Date (month-day-year)

